

Form No. MGT-7**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi**I REGISTRATION AND OTHER DETAILS**

i *Corporate Identity Number (CIN)

L65910MH1987PLC042961

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	BAJAJ FINANCE LIMITED	BAJAJ FINANCE LIMITED
Registered office address	4th Floor, Bajaj Finserv House, Off Pune Ahmednagar Road,Viman nagar,Pune,Pune,Maharashtra,India,411014	AKURDI PUNE -, NA, NA, Maharashtra, India, 411035
Latitude details	18.561998	18.654
Longitude details	73.912615	73.7824

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

BFL New Registered Office.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****8L

(c) *e-mail ID of the company

*****.r@bajajfinserv.in

(d) *Telephone number with STD code

+91*****03

(e) Website

<https://www.aboutbajajfinserv.co>

iv *Date of Incorporation (DD/MM/YYYY)

25/03/1987

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☒ Yes☐ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, Mumbai, Maharashtra, India, 400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held

☒ Yes☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

30/07/2026

(c) Due date of AGM (DD/MM/YYYY)

30/09/2026

(d) Whether any extension for AGM granted

☐ Yes☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

5

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	L65923PN2007PLC130075		BAJAJ FINSERV LIMITED	Holding	51.32
2	L65910PN2008PLC132228		BAJAJ HOUSING FINANCE LIMITED	Subsidiary	86.70
3	U67120PN2010PLC136026		BAJAJ FINANCIAL SECURITIES LIMITED	Subsidiary	100.00
4	U72900MH2008PTC187036		Snapwork Technologies Private Limited	Associate	41.50
5	U68200TG2005PTC048119		PENNANT TECHNOLOGIES PRIVATE LIMITED	Associate	26.53

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**i SHARE CAPITAL****(a) Equity share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	10000000000.00	6222481865.00	6222481865.00	6222481865.00
Total amount of equity shares (in rupees)	10000000000.00	6222481865.00	6222481865.00	6222481865.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	10000000000	6222481865	6222481865	6222481865
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	10000000000	6222481865	6222481865	6222481865

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital

Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	435385	620993267	621428652.00	1242857304	1242857304	
Increase during the year	6.00	5601488599.00	5601488605.00	4980495333.00	4980495333.00	3486004281.64
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	4971429216	4971429216.00	4971429216	4971429216	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	8195345	8195345.00	8195345	8195345	3486004281.64
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Rematerialisation/Difference on account of sub-division	6	621864038	621864044.00	870772	870772	
Decrease during the year	435386.00	6.00	435392.00	870772.00	870772.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Dematerialisation/Rematerialisation	435386	6	435392.00	870772	870772	
At the end of the year	5.00	6222481860.00	6222481865.00	6222481865.00	6222481865.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify Nil	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Nil	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE296A01032

ii Details of stock split/consolidation during the year (for each class of shares)

1

Class of shares		Equity Shares
Before split / Consolidation	Number of shares	621428652
	Face value per share	2
After split / consolidation	Number of shares	1242857304
	Face value per share	1

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

2

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
NCDs having Face Value of Rs. 1 Lakh	7937560	100000	793756000000.00
NCDs having Face Value of Rs. 10 Lakh	334474	1000000	334474000000.00
Total	8272034.00	1100000.00	1128230000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
NCDs having Face Value of Rs. 1 Lakh	447164699005.07	418118920941.44	37891329592.26	827392290354.25
NCDs having Face Value of Rs. 10 Lakh	480418121873.39	39155596587.52	174564060190	345009658270.91
Total	927582820878.46	457274517528.96	212455389782.26	1172401948625.16

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	927582820878.46	457274517528.96	212455389782.26	1172401948625.16
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	927582820878.46	457274517528.96	212455389782.26	1172401948625.16

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

698507988225.95

ii * Net worth of the Company

1031223432592.66

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	8574650	0.14	0	0.00
	(ii) Non-resident Indian (NRI)	20000	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3393571300	54.54	0	0.00
10	Others	1820000	0.03	0	0.00
	Trusts				
	Total	3403985950.00	54.71	0.00	0

Total number of shareholders (promoters)

24

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	430346243	6.92	0	0.00
	(ii) Non-resident Indian (NRI)	33913339	0.55	0	0.00

	(iii) Foreign national (other than NRI)	150	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	107709	0.00	0	0.00
3	Insurance companies	284027421	4.56	0	0.00
4	Banks	2587816	0.04	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	1327145011	21.33	0	0.00
7	Mutual funds	545266433	8.76	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	55738363	0.90	0	0.00
10	Others	139363430	2.24	0	0.00
	Refer Clarification				
	Total	2818495915.00	45.3	0.00	0

Total number of shareholders (other than promoters)

1048169

Total number of shareholders (Promoters + Public/Other than promoters)

1048193.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	219641
2	Individual - Male	459039
3	Individual - Transgender	5
4	Other than individuals	369508
	Total	1048193.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
As per Annexure 1	As per Annexure 1	31/03/2026	India	1327145011	21.33

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**[Details of Promoters, Members (other than promoters), Debenture holders]**

Details	At the beginning of the year	At the end of the year
Promoters	25	24
Members (other than promoters)	741113	1048169
Debenture holders	2400	2684

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**A Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	2	0	2	0	0.09
B Non-Promoter	2	7	1	7	0.03	0.00
i Non-Independent	2	0	1	0	0.03	0
ii Independent	0	7	0	7	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0

v Others	0	0	0	0	0	0
Total	2	9	1	9	0.03	0.09

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

12

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SANJIVNAYAN BAJAJ	00014615	Director	5307920	
RAJEEV JAIN	01550158	Managing Director	1699500	
RAJIVNAYAN RAHULKUMAR BAJAJ	00018262	Director	10000	31/07/2026
ANAMI NARAYAN PREMA ROY	01361110	Director	0	
NAUSHAD DARIUS FORBES	00630825	Director	0	
PRAMIT SHASHIKANT JHAVERI	00186137	Director	0	
RADHIKA VIJAY HARIBHAKTI	02409519	Director	0	
ARINDAM BHATTACHARYA	01570746	Director	5000	
TARUN BAJAJ	02026219	Director	0	
AJAY KUMAR CHOUDHARY	09498080	Director	0	
SANDEEP VIJAYKUMAR JAIN	AFLPJ1609J	CFO	1009600	
VIJAY RAMCHANDRA	ADPPV2038M	Company Secretary	14019	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
RAJEEV JAIN	01550158	Whole-time director	01/04/2025	Change in designation
ANUP KUMAR SAHA	07640220	Managing Director	22/07/2025	Cessation
RAJEEV JAIN	01550158	Managing Director	22/07/2025	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	24/07/2025	974500	682	54.59

B BOARD MEETINGS

*Number of meetings held

8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2025	11	9	81.82
2	21/07/2025	11	9	81.82
3	24/07/2025	10	10	100
4	12/09/2025	10	9	90
5	15/10/2025	10	9	90
6	10/11/2025	10	10	100
7	03/02/2026	10	9	90
8	23/03/2026	10	9	90

C COMMITTEE MEETINGS

Number of meetings held

55

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/04/2025	4	3	75
2	Audit Committee	24/07/2025	4	4	100
3	Audit Committee	12/09/2025	4	4	100
4	Audit Committee	10/11/2025	4	4	100
5	Audit Committee	03/02/2026	4	4	100
6	Audit Committee	23/03/2026	4	4	100
7	Nomination and Remuneration Committee Meeting	28/04/2025	3	3	100
8	Nomination and Remuneration Committee Meeting	09/07/2025	3	3	100
9	Nomination and Remuneration Committee Meeting	21/07/2025	3	3	100
10	Nomination and Remuneration Committee Meeting	06/11/2025	3	3	100
11	Nomination and Remuneration Committee Meeting	17/03/2026	3	3	100
12	Stakeholders Relationship Committee	12/09/2025	3	3	100
13	Stakeholders Relationship Committee	23/03/2025	3	3	100
14	Risk Management Committee	14/04/2025	5	5	100
15	Risk Management Committee	28/04/2025	5	4	80
16	Risk Management Committee	21/07/2025	5	4	80
17	Risk Management Committee	12/09/2025	5	5	100
18	Risk Management Committee	10/11/2025	5	5	100
19	Risk Management Committee	03/02/2026	5	5	100
20	Risk Management Committee	23/03/2026	5	5	100

21	Corporate Social Responsibility Committee	08/05/2025	3	2	66.67
22	Corporate Social Responsibility Committee	11/11/2025	3	2	66.67
23	Corporate Social Responsibility Committee	20/03/2026	3	3	100
24	IT Strategy Committee	28/04/2025	4	4	100
25	IT Strategy Committee	18/07/2025	4	3	75
26	IT Strategy Committee	06/11/2025	3	3	100
27	IT Strategy Committee	24/09/2025	3	3	100
28	IT Strategy Committee	29/01/2026	3	3	100
29	IT Strategy Committee	17/03/2026	3	3	100
30	Customer Service Committee	12/09/2025	4	4	100
31	Customer Service Committee	23/03/2026	4	4	100
32	Strategic Investment Committee	24/07/2025	5	5	100
33	Strategic Investment Committee	11/08/2025	5	5	100
34	Strategic Investment Committee	10/11/2025	5	5	100
35	Strategic Investment Committee	28/11/2025	5	5	100
36	Strategic Investment Committee	17/03/2026	5	5	100
37	Review Committee For Wilful Defaulters Identification	28/04/2025	4	3	75
38	Review Committee For Wilful Defaulters Identification	25/07/2025	3	3	100
39	Special Committee for Monitoring and follow up of cases of fraud meeting	28/04/2025	4	3	75
40	Special Committee for Monitoring and follow up of cases of fraud meeting	21/07/2025	4	3	75

41	Special Committee for Monitoring and follow up of cases of fraud meeting	06/11/2025	3	3	100
42	Special Committee for Monitoring and follow up of cases of fraud meeting	02/02/2026	3	3	100
43	Credit Committee	05/05/2025	4	4	100
44	Credit Committee	22/05/2025	4	3	75
45	Credit Committee	23/06/2025	4	4	100
46	Credit Committee	30/06/2025	4	4	100
47	Credit Committee	13/08/2025	3	3	100
48	Credit Committee	29/08/2025	3	2	66.67
49	Credit Committee	24/09/2025	3	3	100
50	Credit Committee	30/10/2025	3	3	100
51	Credit Committee	26/11/2025	3	3	100
52	Credit Committee	19/12/2025	3	3	100
53	Credit Committee	28/01/2026	3	3	100
54	Credit Committee	20/02/2026	3	3	100
55	Credit Committee	20/03/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								30/07/2026 (Y/N/NA)
1	SANJIVNAYAN BAJAJ	8	8	100	24	24	100	Yes
2	RAJEEV JAIN	8	8	100	42	36	85	Yes
3	RAJIVNAYAN RAHULKUMAR BAJAJ	8	5	62	0	0	0	No
4	ANAMI NARAYAN PREMA ROY	8	8	100	35	35	100	Yes

5	NAUSHAD DARIUS FORBES	8	6	75	9	9	100	Yes
6	PRAMIT SHASHIKANT JHAVERI	8	8	100	20	20	100	Yes
7	RADHIKA VIJAY HARIBHAKTI	8	8	100	27	27	100	Yes
8	ARINDAM BHATTACHARYA	8	7	87	16	15	93	Yes
9	TARUN BAJAJ	8	7	87	16	15	93	Yes
10	AJAY KUMAR CHOUDHARY	8	7	87	13	13	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RAJEEV JAIN	Managing Director	155574373	0	452179758	0	607754131.00
2	ANUP KUMAR SAHA	Managing Director	83686007	0	43812686	0	127498693.00
	Total		239260380.00	0.00	495992444.00	0.00	735252824.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANDEEP VIJAYKUMAR JAIN	CFO	93163474	0	53980271	0	147143745.00
2	VIJAY RAMCHANDRA	Company Secretary	22391896	0	10469349	0	32861245.00
	Total		115555370.00	0.00	64449620.00	0.00	180004990.00

C *Number of other directors whose remuneration details to be entered

9

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANJIVNAYAN BAJAJ	Director	0	69100000	0	0	69100000.00

2	RAJIVNAYAN RAHULKUMAR BAJAJ	Director	0	2400000	0	0	2400000.00
3	ANAMI NARAYAN PREMA ROY	Director	0	14100000	0	0	14100000.00
4	NAUSHAD DARIUS FORBES	Director	0	6400000	0	0	6400000.00
5	PRAMIT SHASHIKANT JHAVERI	Director	0	14100000	0	0	14100000.00
6	RADHIKA VIJAY HARIBHAKTI	Director	0	10300000	0	0	10300000.00
7	ARINDAM BHATTACHARYA	Director	0	7800000	0	0	7800000.00
8	TARUN BAJAJ	Director	0	11400000	0	0	11400000.00
9	AJAY KUMAR CHOUDHARY	Director	0	10100000	0	0	10100000.00
	Total		0.00	145700000.0 0	0.00	0.00	145700000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

1050877

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder3.xlsm
Details of Shareholder or
Debenture holder4.xlsm
Details of Shareholder or
Debenture holder6.xlsm
Details of Shareholder or
Debenture holder7.xlsm
Details of Shareholder or
Debenture holder2.xlsm
Details of Shareholder or
Debenture holder1.xlsm
Details of Debenture holder.xlsm
Details of Shareholder or
Debenture holder5.xlsm

(b) Optional Attachment(s), if any

MGT-7 Clarification Note.pdf
MGT-8 Bajaj Finance Limited.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of Bajaj Finance Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

MAKARAND
MADHUSUD
AN JOSHI
Digitally signed by
MAKARAND
MADHUSUD
AN JOSHI
Date: 2026.09.25
13:35:56 +05'30'

Name

Makarand M. Joshi

Date (DD/MM/YYYY)

25/09/2026

Place

Mumbai

Whether associate or fellow:

☐ Associate ☒ Fellow

Certificate of practice number

3*6*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

18244

*(b) Name of the Designated Person

VIJAY RAMCHANDRA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 17(4)(C) dated* (DD/MM/YYYY) 17/09/2018 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

RAJEE
V JAIN
Digitally signed by
RAJEE V JAIN
Date: 2026.09.25
13:14:02 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*5*0*5*

***To be digitally signed by**

R
VIJAY

Digitally signed by
R VIJAY
Date: 2026.09.25
13:11:25 +05'30'

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

1*2*4

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC6129359

eForm filing date (DD/MM/YYYY)

25/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company